

August 11, 2017

**The first Special Purpose Acquisition Company (SPAC) was successfully listed at the Mexican Stock Exchange**

- *Vista Oil & Gas, S.A.B. de C.V., first SPAC to be listed in the Mexican Stock Exchange and in the Latin American markets*
- *The SPAC -as a new class of asset -will give a broader diversification of products for financing*

**Mexico City, August 11, 2017.-** Today, Vista Oil & Gas, S.A.B. de C.V., with ticker symbol "VISTA", held the placement of the first Special Purpose Acquisition Company (SPAC) at the Mexican Stock Exchange (BMV), through a Global Primary Public Offering of Shares and Appreciation Warrants.

The Global Offering from "VISTA" was comprised by 65,000,000 "A" Series Shares, and the same number of Appreciation Warrants, which are jointly referred to as Units.

The price for each share was MXN\$179.83, and the Offering's amount reached MXN\$11,689 M.

50% of the Global Offering was placed in Mexico through the Mexican Stock Exchange, while the remaining 50% was placed in international markets, in accordance with Rule 144A and Regulation S.

126 investors, both domestic and international, participated in the Offering from "VISTA".

The Global Coordinators were Citigroup Global Markets Inc. and Credit Suisse Securities (USA) LLC. On the other hand, the Leading Placement Brokers in Mexico were Acciones y Valores Banamex, S.A. de C.V., Stock Exchange, a member of the Banamex Financial Group, and Credit Suisse Stock Exchange (Mexico), S.A. de C.V., Credit Suisse Financial Group (Mexico).



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The SPAC is a vehicle that is listed in the stock markets, where a promoter, in this case the Vista Oil & Gas team, obtains resources through an initial public offering in order to collect funds to purchase one or several companies focused on the energy sector in four countries: Mexico, Colombia, Argentina and Brazil.

It must be noted that, unlike an initial offering, the SPAC does not have a transactions history, i.e., it is a recently created company seeking the acquisition of one or several companies.

Once the resources are obtained, the promoting team from Vista Oil & Gas will have a period, 24 months as a rule, to seek and present to the investors a proposal to purchase a company or project.

Once the project is approved by the shareholders, then the purchased company will merge with "VISTA", and thus the company becomes a public company listed at the BMV just like any other, operating under the same rules mandated by the Securities Market, such as: transparency in all legal, corporate and financial information as well as Corporate Governance, among others.

This new instrument that the BMV makes available to the investing public will give a broader diversification of products for financing, reinforcing the Mexican Stock Exchange's commitment to create the financial instruments that promote the strengthening of the Stock Market.

**About Vista Oil & Gas**

*Vista Oil & Gas was incorporated by Riverstone on March 22, 2017, with the purpose of achieving the global offering and carrying out the Initial Business Combination. On the other hand, Riverstone has vast experience in investing in the worldwide energy industry. Since it was founded in the Year 2000, it has committed approximately USD35 B of its own capital in more than 130 transactions in 11 countries and has raised approximately USD36 B of capital through 9 private funds and in other related vehicles.*

**About BMV Group**

*BMV Group is a fully integrated Exchange Group that operates cash, listed derivatives and OTC markets for multiple asset classes, including equities, fixed income and exchange traded funds, as well as custody, clearing and settlement facilities and data products for the local and international financial community.*

*BMV is the second largest stock exchange in Latin America with a total market capitalization of over US\$ 530 billion.*

